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Attorneys for Debtor TRI-CITY MENTAL HEALTH CENTER

**UNITED STATES BANKRUPTCY COURT**

**CENTRAL DISTRICT OF CALIFORNIA**

**LOS ANGELES DIVISION**

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| IN RE: TRI-CITY MENTAL HEALTH CENTER, a Municipal Joint Powers Authority,<br><br>Debtor. | Case No.: LA 04-13167 BR<br><br>Chapter 9<br><br>NOTICE OF EFFECTIVE DATE OF DEBTOR'S AMENDED PLAN FOR THE ADJUSTMENT OF DEBTS FOR TRI-CITY MENTAL HEALTH CENTER DATED DECEMBER 12, 2006 AND RELATED DEADLINES<br><br>Effective Date: July 16, 2008 |

PLEASE TAKE NOTICE THAT on December 12, 2007, the United States Bankruptcy Court for the Central District of California entered its Order Approving Confirmation of the Amended Plan for the Adjustment of Debts for Tri-City Mental Health Center Dated December 12, 2006 (the "Confirmation Order") confirming the Amended Plan for the Adjustment of Debts for Tri-City Mental Health Center Dated December 12, 2006 (the "Plan").[1]

PLEASE TAKE FURTHER NOTICE THAT all conditions specified in section 15.2 of the Plan have been satisfied or waived in accordance with the Plan and the Plan is

[1] All capitalized terms in this notice shall have the meaning ascribed to them in the Plan unless otherwise defined herein.

effective as of July 16, 2008 (the "Effective Date"). The Plan is binding on all entities that held Claims against and Interests in the Debtor.

PLEASE TAKE FURTHER NOTICE THAT any entity that wishes to assert a Proof of Claim arising from the rejection of executory contracts or unexpired leases pursuant to Section 10.3 of the Plan must file such Proof of Claim with the Bankruptcy Court and serve such Proof of Claim on the Debtor no later than thirty (30) days after the date on which the Notice of Effective Date is mailed (*i.e.*, no later than August 15, 2008). Any Claim for which a Proof of Claim is not filed and served within such time will be forever barred and shall not be enforceable against the Debtor or its assets, properties, or interests in property.

PLEASE TAKE FURTHER NOTICE THAT all requests for payment or any other means of preserving and obtaining payment of Administrative Claims (other than Ordinary Course Administrative Claims and requests for approval of Professional Claims) that have not been paid, released, or otherwise settled, must be filed with the Bankruptcy Court and served upon the Debtor and the United States Trustee no later than thirty (30) days after the date on which the Notice of Effective Date is mailed (*i.e.*, no later than August 15, 2008). Any request for payment of an Administrative Claim (other than an Ordinary Course Administrative Claim and a request for approval of Professional Claim) that is not timely filed by such date will be forever barred, and holders of such Claims shall be barred from asserting such Claims in any manner against the Debtor or receiving any Distributions under the Plan.

PLEASE TAKE FURTHER NOTICE THAT all Distributions to any holder of an Allowed Claim shall be made at the address of such holder as set forth in the (i) List of Creditors, unless the Debtor has been notified by such holder in a writing that contains an address for such holder different from the address reflected in such List of Creditors for such holder; or (ii) holder's proof of claim, unless the Debtor has been notified by such holder in a writing that contains an address for such holder different from the address set forth in the proof of claim. If any holder's Distribution is returned as undeliverable, no further Distributions to such holder shall be made unless and until the Debtor is notified of

such holder's then-current address, at which time all missed Distributions shall be made to such holder, without interest. Any Creditor wishing to change its address must notify Debtor's counsel in writing at:

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PLEASE TAKE FURTHER NOTICE THAT the Plan provides for the establishment of a Post-Effective Date Limited Notice List. Persons on such Post-Effective Date Limited Notice List will be given certain notices and in some cases an opportunity to object to certain matters under the Plan. Any Person desiring to be included in the Post-Effective Date Limited Notice List must (1) file a request to be included on the Post-Effective Date Limited Notice List and include thereon its name, contact person, address, telephone number, facsimile number and email address, within thirty (30) days after the Effective Date (i.e., no later than August 15, 2008), and (2) concurrently serve a copy of its request to be included on the Post-Effective Date Limited Notice List on the Debtor and its counsel.

DATED: July 16, 2008

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